

Sharyn Gol JSC Balance Sheet

	2015	2016
Current assets		
Cash and equivalent	467,685,582.69	783,971,657.92
AR	6,424,394,149.71	4,240,782,214.10
Allowances for doubtful receivables	0.00	
Other receivable	1,485,277,966.50	4,089,459,416.45
Other financial assets	672,576,146.67	814,831,682.29
Inventory	1,883,085,283.06	2,585,002,886.95
Animals		
Prepaid expense & prepayment	3,018,293,872.35	385,658,149.68
Other current assets	6,279,457.84	5,352,716.51
Non current assets to sell		
Total current assets	13,957,592,458.82	12,905,058,723.90
Non-current assets		
PPE	34,330,564,438.11	35,109,059,190.77
Intangible assets	187,035,223.26	104,981,945.72
Biological assets		
Long term investment	2,492,949,158.93	2,917,949,158.94
Exploration and evaluation account	45,000,000.00	372,078,192.61
Fixed assets for investment		
Other non current assets	20,217,509,565.69	21,484,138,854.41
Total non-current assets	57,273,058,385.99	59,988,207,342.45
TOTAL ASSETS	71,230,650,844.81	72,893,266,066.35
LIABILITY		
Current liability		
AP	5,778,912,457.46	4,238,869,801.94
Salary payable	273,925,295.00	491,422,921.00
Taxation payable	1,812,003,969.37	2,585,079,857.25
Social insurance payable	357,684,956.00	877,154,593.00
Short-term loan	2,817,579,030.00	11,531,089,698.02
Interest payable	699,566,681.14	1,939,660,880.68
Dividend payable	376,142.95	376,142.95
Accrued income	10,409,502.29	36,083,323.67
Provision		
Other current liability	8,094,903,312.86	6,147,132,685.41
Total current liability	19,845,361,347.07	27,846,869,903.92
Non-current liability		
Long term loan	13,512,815,258.25	8,555,721,346.17
Provision	6,914,167,716.71	8,961,654,184.92
Deferred tax liability	240,518,578.54	240,518,578.54
Other non-current liability	1,934,023,802.77	1,311,993,487.99
Total non-current liability	22,601,525,356.27	19,069,887,597.62
TOTAL LIABILITY	42,446,886,703.34	46,916,757,501.54
EQUITY		
Private equity	1,017,024,200.00	1,017,024,200.00
Stock liability		
Treasury stock		
Share premium	23,145,157,851.13	23,145,157,851.13
Revaluation of PPE	7,222,034,659.88	11,613,088,819.68
Retained earnings	-2,600,452,569.54	-9,798,762,306.00
TOTAL EQUITY	28,783,764,141.47	25,976,508,564.81
TOTAL LIABILITY & EQUITY	71,230,650,844.81	72,893,266,066.35
<i>check*</i>	0.00	0.00

Sharyn Gol JSC Income Statement

	2015	2016
Net sales income	28,155,652,352.56	32,183,842,966.75
COGS	20,636,314,775.13	25,854,119,907.22
Gross profit	7,519,337,577.43	6,329,723,059.53
Rental income	14,686,983.58	27,341,290.52
Interest income	18,363,952.92	10,601,534.13
Dividend income		
Right commission income		
Other income	627,213,245.88	484,671,779.43
Sales and marketing expense	1,493,847,599.38	2,475,994,437.45
G&A expense	2,792,282,496.83	3,389,460,204.12
Financial expense	855,543,223.43	622,293,886.70
Other expense	1,410,676,697.97	2,532,202,369.49
Foreign exchange profit /loss	(1,336,381,259.55)	(4,963,640,966.60)
Investment selling profit/loss	(742,887,268.88)	(65,995,382.30)
Other profit/loss		
EBT	(452,016,786.23)	(7,197,249,583.05)
Income tax expense	233,077,840.67	1,060,153.41
EAT(earming after tax)	(685,094,626.90)	(7,198,309,736.46)
Avoided operation's earning after tax		
Net earnings for financial year	(685,094,626.90)	(7,198,309,736.46)
Other income	-	-
Difference of foreign exchange	-	-
Other profit/loss	-	-
Total income	(685,094,626.90)	(7,198,309,736.46)
Earnings per share	-	-

Sharyn Gol JSC Cash Flow Statement 2016

	2015	2016
Basic operation activity cashflow		
Cash inflow	24,336,628,650.49	33,042,392,208.32
Sales and service income	23,658,280,535.24	32,907,515,373.85
Right commission, fee income	-	-
Indemnity income	3,925,049.00	2,268,400.00
Refunded taxation	-	-
Financing income	-	-
Other cash inflow	674,423,066.25	132,608,434.47
Cash outflow	20,156,789,722.40	28,284,869,365.53
Paid for employees	6,074,041,036.87	6,981,566,262.78
Paid for social insurance	1,482,643,635.00	1,106,266,796.00
Paid for goods purchase	-	572,193,573.80
Paid for utilization	180,400.00	-
Paid for fuel, lubricant and transportation	7,257,532,548.69	11,345,188,568.97
Paid for interest	1,406,274,627.48	797,153,859.15
Paid for taxation authority	1,039,601,709.20	1,026,463,595.85
Paid for insurance premium	82,850,088.05	55,943,272.37
Other cash outflow	2,813,665,677.11	6,400,093,436.61
Net cashflow of main operation	4,179,838,928.09	4,757,522,842.79
Investment activity cashflow		
Cash inflow	-	-
PPE sales income	-	-
Other non-current assets sales income	-	-
Refund of issued loan and advance payment	-	-
Interest income	-	-
Dividend income	-	-
Cash outflow	1,090,211,297.66	443,236,673.00
Paid for PPE	813,560,710.66	439,768,648.00
Paid for intangible assets	8,551,400.00	3,468,025.00
Paid for investment	-	-
Paid for other non-current assets	268,099,187.00	-
Issued loan and prepayment	-	-
Net cashflow of investment activity	(1,090,211,297.66)	(443,236,673.00)
Financial activity cashflow		
Cash inflow	843,207,183.62	301,253,193.46
Drawdown of loan and IPO income	840,567,000.00	300,000,000.00
IPO and other security income	-	-
Various donation	1,000,000.00	-
Exchange gain	1,640,183.62	1,253,193.46
Cash outflow	4,374,681,874.59	4,299,253,288.02
Payback loan and bond/debenture/	1,341,445,500.00	630,000,000.00
Paid for financial leasing	3,017,888,196.24	3,614,494,553.26
Paid dividend	-	-
Exchange loss	15,348,178.35	54,758,734.76
Net cashflow of financial activity	(3,531,474,690.97)	(3,998,000,094.56)
Total net cashflow	(441,847,060.54)	316,286,075.23
Brought forward of cash and equivalent	909,532,643.23	467,685,582.69
Carrying forward of cash and equivalent	467,685,582.69	783,971,657.92

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